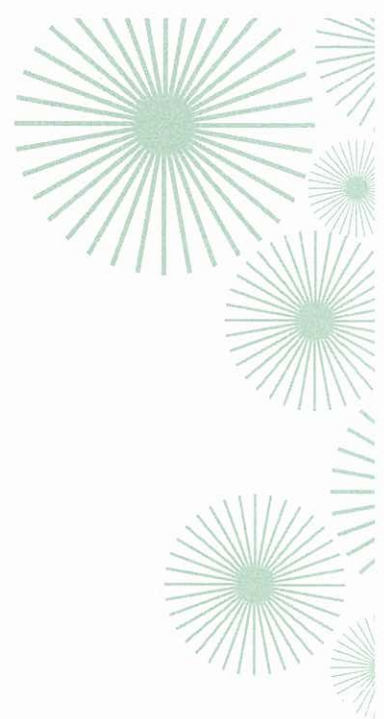




**aevum**  
LIMITED

Retirement Living & Aged Care



9 July 2010

Manager Company Announcements  
ASX Limited  
PO Box H224  
Australia Square NSW 1215

Dear Sir/Madam

**Aevum Limited (AVE) – Letter to Shareholders**

Please find attached letter sent today to shareholders advising them of possible unsolicited offer to purchase their shares.

Yours faithfully

**Peter Homan**  
**Company Secretary**

For personal use only



L6, 23 – 25 O'Connell Street  
Sydney NSW 2004  
Tel: 02 8223 0900  
Fax: 02 9222 9717

9 July 2010

Name & Address  
Name & Address  
Name & Address  
Name & Address  
Name & Address

Dear Shareholder

**Important notice about unsolicited offers to buy your shares**

We have reason to believe that shareholders of Aevum Limited (**Aevum**) may receive an unsolicited offer from a third party to purchase their Aevum shares at a price that is substantially below the current market price. Aevum does not endorse any unsolicited offers to buy your Aevum shares.

Whilst it is not illegal for someone to make an unsolicited offer to buy your shares, such offers must comply with strict legal requirements.

**The offer must include the market value of your shares at the date of the offer. Any offer documents should be read very carefully.**

**You should consider the current market value of Aevum shares and the terms of the offer and seek advice if necessary, before making a decision.**

If you receive an unsolicited offer, the following information may assist you:

- The Aevum share price is available on the Aevum website at [www.aevum.com.au/asxinformation.asp](http://www.aevum.com.au/asxinformation.asp)
- The Australian Securities and Investments Commission consumer website FIDO has advice for shareholders on how to protect themselves against unexpected offers at [www.fido.gov.au](http://www.fido.gov.au).
- To find out if it may be more prudent for you to sell your shares through the Australian Securities Exchange (**ASX**), details of a licensed stock broker may be obtained from the ASX on 131 279 or via their website at [www.asx.com.au/products/first\\_time/index.htm](http://www.asx.com.au/products/first_time/index.htm).

**If you have any questions please contact the company on (02) 8223 0900.**

Yours faithfully

Steve Mann  
Managing Director

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